

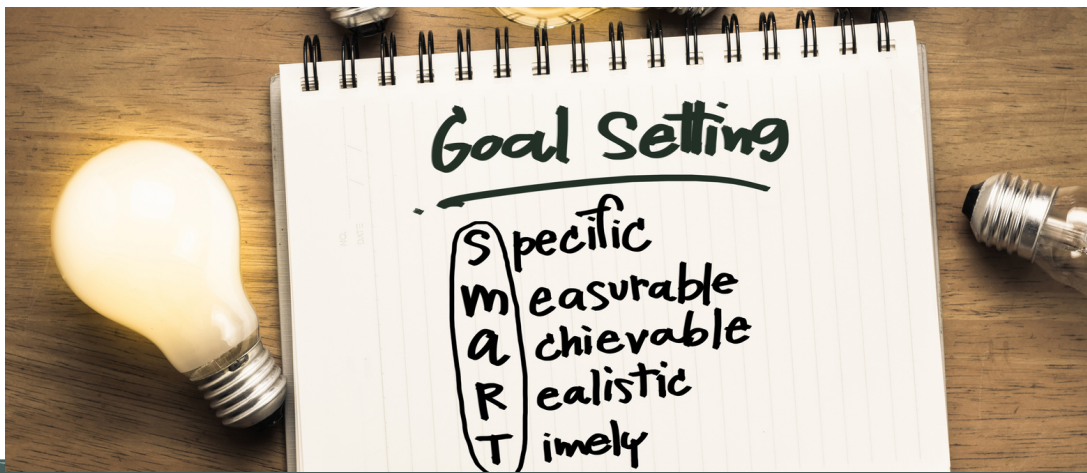


SETTING YOUR PERSONAL FINANCIAL GOAL(S)

Before you get started, I want you to identify your specific financial goal(s).

Ex: “I want to save \$2,000 in four months”.

Write it down, place it somewhere you can see it daily, and share your goal(s) with someone or in a space you trust.



Your goals should answer these three questions:

- ① What? (Ex: “I will save \$1000”)
- ② When? (Ex: “by March 1st”)
- ③ How? (Ex: “I will reduce my cable plan and bring my lunch to work instead of buying it.”)

4 TIPS FOR SETTING ACHIEVABLE 30, 60, AND 90 DAY GOALS

- List **no more than three** of your personal financial goals
- Be **very specific** with your goals
- After you write down your goals, **post** them where you can see them daily
- **Share** them (tell me, tell a friend, tell our private Savings Challenge Group...tell someone)

WHAT ARE YOUR TOP 3 GOALS FOR THE NEXT 30 DAYS?

Write them in the boxes below...

1

2

3

**WHAT ARE YOUR TOP 3 GOALS FOR
THE NEXT 60 DAYS?
Write them in the boxes below...**

1

2

3

WHAT ARE YOUR TOP 3 GOALS FOR THE NEXT 90 DAYS?

Write them in the boxes below...

1

2

3



***Bonus* Challenge Savings Sheet: Save \$500 In 30 Days**

Did you know that if you set aside \$30 or less every day for the next 30 days, you can save \$500! Cross off one savings icon per day and set the savings aside in an envelope or in an online-only bank account. Repeat this process as often as needed for other savings goals like creating an emergency fund or jumpstarting a savings account.



